



QUALIFYING SMALL FINANCIAL INSTITUTIONS SCORECARD
**BAY UNION INVESTMENT PLANNING SERVICES (PTY)
LTD**

Registration Number:1995/005944/07

VAT Number: 4530155813

Address: The Lion Match Office Park, 892 Umgeni Park, Durban, Kwa-Zulu Natal, 4001

CERTIFICATE NO: VV324/REV00/10/2023

This certificate is issued in accordance with the Amended Financial Sector Code issued in terms of the Broad-Based Black Economic Empowerment Act (53 of 2003) on 01 December 2017 – 41287. The information used to prepare this scorecard is confidential to Vision Verification.

LEVEL FIVE CONTRIBUTOR		
SCORECARD ELEMENT	ACTUAL SCORE	TARGET SCORE
Ownership	11.01	25.00
Management Control	5.75	15.00
Skills Development	25.00	25.00
Enterprise & Supplier Development	30.00	30.00
Socio-Economic Development	6.00	5.00
TOTAL SCORE	77.76	100.00

B-BBEE STATUS

Black Ownership Percentage	10.02%	Procurement Recognition Level	80.00%
Black Female Ownership Percentage	2.00%	Empowering Supplier	Yes
Black Owned Designated Group	0.00%	Black Owned Designated Group	No
Black People Living in Rural Areas	0.00%	Modified Flow-Through Applicable	No
Black Military Veterans	0.00%	Discounting Principle Applicable	No
Black Youth	0.00%	Exclusion Principle Applicable	No
Black Disabled	0.00%	Participated in Y.E.S Initiative	No
Black Unemployed	0.00%	Achieve Y.E.S Target and 2.5% Absorption	No
Black New Entrant	2.00%	Achieve 1.5 x Y.E.S Target and 5% Absorption	No
Financial Year End	28 February 2023	Achieve double x Y.E.S Target and 5% Absorption	No

Date Issued 04 October 2023
Reissue date N/A
Expiry Date 03 October 2024

This certificate is valid for 12 months from date of issue.

For any enquiries, please contact Riyadh Hoosen on (031) 312 0618 or riyadh@visionverification.co.za



**Director: R. HOOSEN
TECHNICAL SIGNATORY**